



GLOBAL MARKET SQUARE



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The Stock and Asset rotation takes down all indices, with the Nasdaq falling -709.07 to close with the first week of the year, On a positive note the Birling Puerto Rico Stock index gained 172.27 points, Wall Street closed with losses.

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The U.S. & European stock markets closed with mixed results, as investors continued today on their stock and asset rotation path as they divest holdings.

During the first trading week of 2022, the results have not been positive; the Dow Jones lost -106.64 points or 0.29%, the S&P 500 lost -89.15 points or 1.87%, the biggest loser is the tech-heavy Nasdaq that lost -709.07 or 4.53%, and the good news is that the Birling Capital Puerto Rico Stock index rose 172.27 or 5.67%.

So far, the worst-performing sectors are Healthcare -4.15%, Technology -3.68%, and Utilities -2.38%. The best performing has been Energy 9.03% and Financials 4.20%. Additionally, the Bureau of Labor Statistics reported that the U.S. Nonfarm payrolls fell short of the consensus estimates of 422,000 new jobs, creating only 199,000 or 52.84% fewer jobs. However, on the positive side, the U.S. unemployment rate fell to 3.90% from 4.20%, decreasing 7.14%.

Puerto Rico COVID-19 Update: Daily Stats:

- New Cases: 2,007 average per day, a decrease of 7.63% since yesterday.
- Positivity Rate: 37.5%.
- Puerto Rico Vaccination Rate: 80.7%
- New Tests: 7,732 on average per day.
- Total Tests from 12/13/21 to 1/6/22: 272,815
- Total Adults Hospitalizations: 569, an 24.78% rise since yesterday.
- Total Children Hospitalizations: 79, a -4.81% decrease since yesterday.
- Total Hospitalizations: 648, a 22.22% rise since yesterday.

Key economic data:

- U.S. Nonfarm Payrolls MoM: fell to 199,00, down from 249,000 last month decreasing -20.08%.
- U.S. Unemployment Rate: fell to 3.90%, compared to 4.20% last month.
- U.S. Labor Force Participation Rate: remained at 61.90%.
- U.S. Average Hourly Earnings YoY: fell to 4.68%, compared to 5.10% last month.
- Canada Employment Net Change: fell to 54,700, down from 153,700 last month decreasing -64.41%.
- Canada Unemployment Rate: fell to 5.90%, compared to 6.00% last month.

- Canada Ivey PMI: fell to 45.00, down from 61.20 last month decreasing -26.47%.
- Eurozone Economic Sentiment Indicator: fell to 117.50, down from 118.60 last month.
- Eurozone Consumer Confidence Indicator: fell to -6.80, down from -4.80 last month.
- Eurozone Retail Trade YoY: rose to 7.80%, compared to 1.70% last month.
- Germany Exports MoM: fell to 1.70%, compared to 4.20% last month.
- Germany Industrial Production Index MoM: fell to -0.20%, compared to 2.40% last month.

Eurozone Summary for January 7:

- Stoxx 600 closed at 485.39, down 2.77 points or 0.57%.
- FTSE 100 closed at 7,485.28, up 34.91 or 0.47%.
- Dax Index closed at 15,916.19, down 135.93 points or 0.85%.

Wall Street summary for January 7:

- Dow Jones Industrial Average closed at 36,231.66, down 4.81 points or 0.01%.
- Standard & Poor's 500 closed at 4,677.03, down 19.02 or 0.41%.
- Nasdaq Composite Index closed at 15,080.86, down 144.96 points, or 0.96%.
- Birling Capital Puerto Rico Stock Index closed at 3,209.90, up 77.20 points, or 2.46%.
- The U.S. Treasury 10-year note closed at 1.76%.
- The U.S. Treasury 2-year note closed at 0.87%.



Wall Street Close January 7, 2022



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